

The OGP logo is located in the top right corner of a dark blue header bar. It consists of the letters 'OGP' in a bold, white, sans-serif font, set against a dark blue square background.

OGP

GIE Annual Conference 2010

Vienna, 24-25 June

**International Association of Oil & Gas Producers
OGP Europe**

**Christopher Mansfield
Chair, Gas Work Group**

OGP

International Association of Oil & Gas Producers

- **Uniting 70 companies & associations**
 - **Representing upstream interests at global & EU level**
 - **Sharing experience, debating emerging issues & promoting cooperation**
 - **Facilitating continual improvement in HSE, engineering & operations**
- www.ogp.org.uk**



Triggering Investments and Ensuring Reliable Long-Term Supply

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Gas at the centre of EU Energy Policy

Enabling regulatory framework

Competitive fiscal regime

Access to acreage

Gas at the Centre of Energy Policy

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- **The merits of natural gas**
 - **Abundant, Acceptable and Affordable**
- **Gas in the EU energy mix**
 - **A fuel of consequence or a fuel of choice?**
- **Policy vs. investment horizons**
 - **The importance of security of demand**

Photo: Gannet Platform, North Sea, UK. Courtesy Royal Dutch Shell.

Enabling Regulatory Framework

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- **Streamlining permitting and licensing**
- **Integrated approach to spatial planning**
- **Accessing network entry capacity**
- **Taking an holistic approach to managing environmental impact**
- **Importance of a forward looking regime**

Photo: LNG Train 7 gas plant, Qatar, 2009. Courtesy Royal Dutch Shell.

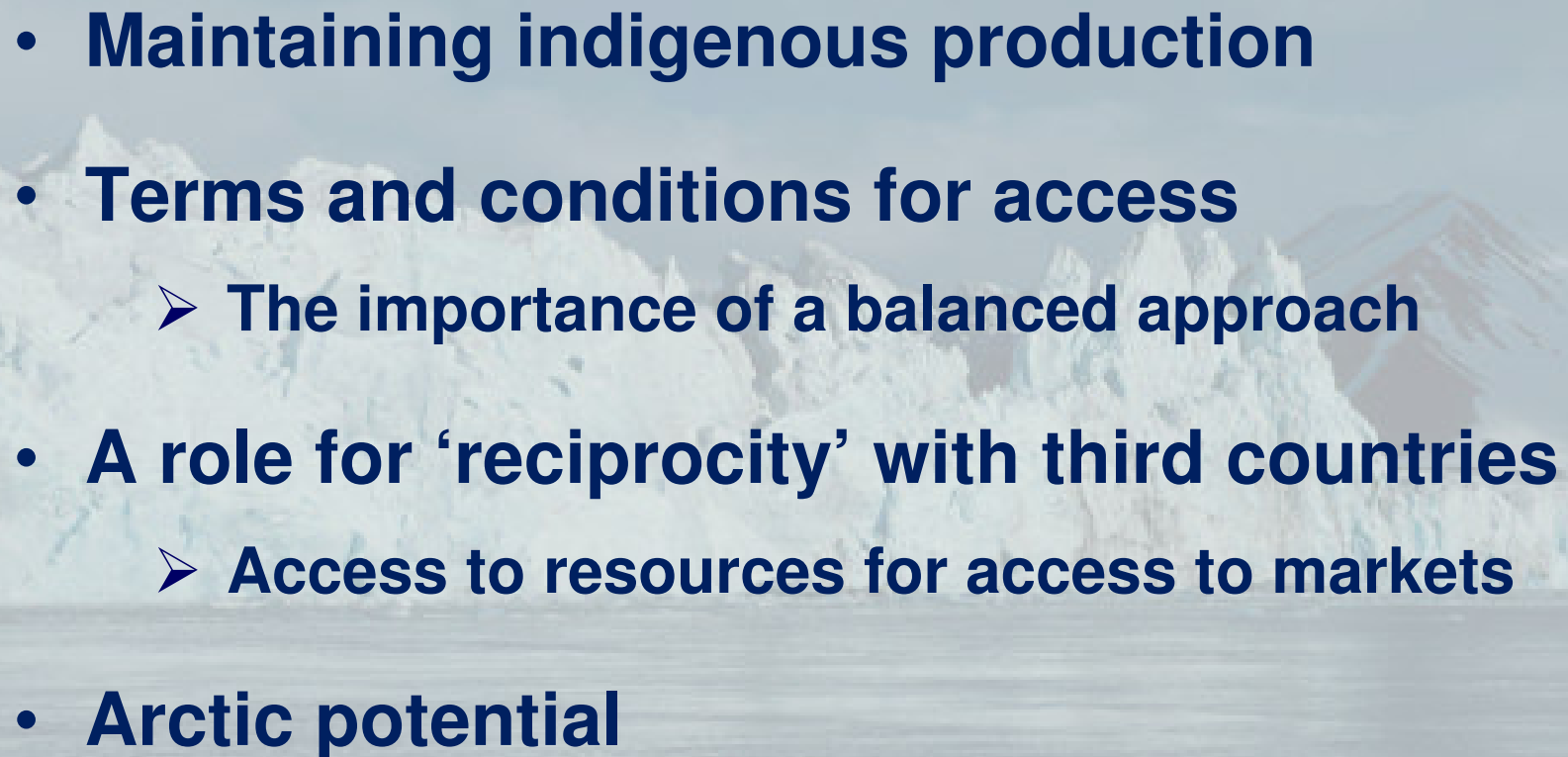
Competitive Fiscal Regime

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- **Long-term predictability is paramount**
- **Global competitiveness is key**
- **But in a maturing province progressive regimes will win**



Photo: Dan 'F' production platform installation. Courtesy Royal Dutch Shell.

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- A background image of an Arctic landscape featuring snow-covered mountains and a body of water. The image is semi-transparent, allowing the text to be overlaid clearly.
- **Maintaining indigenous production**
 - **Terms and conditions for access**
 - **The importance of a balanced approach**
 - **A role for ‘reciprocity’ with third countries**
 - **Access to resources for access to markets**
 - **Arctic potential**

Triggering Investments and Ensuring Reliable Long-Term Supply

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- **A sustained energy policy focus**
 - **‘Yes’ to gas in a low-carbon energy mix**
- **An integrated approach to regulation**
 - **Recognising the total burden**
- **Responsive fiscal regimes**
 - **‘Progressive’ response to maturing basins**
- **Continued access to resources**

Photo: Gas pipe lay operations. Courtesy Royal Dutch Shell.