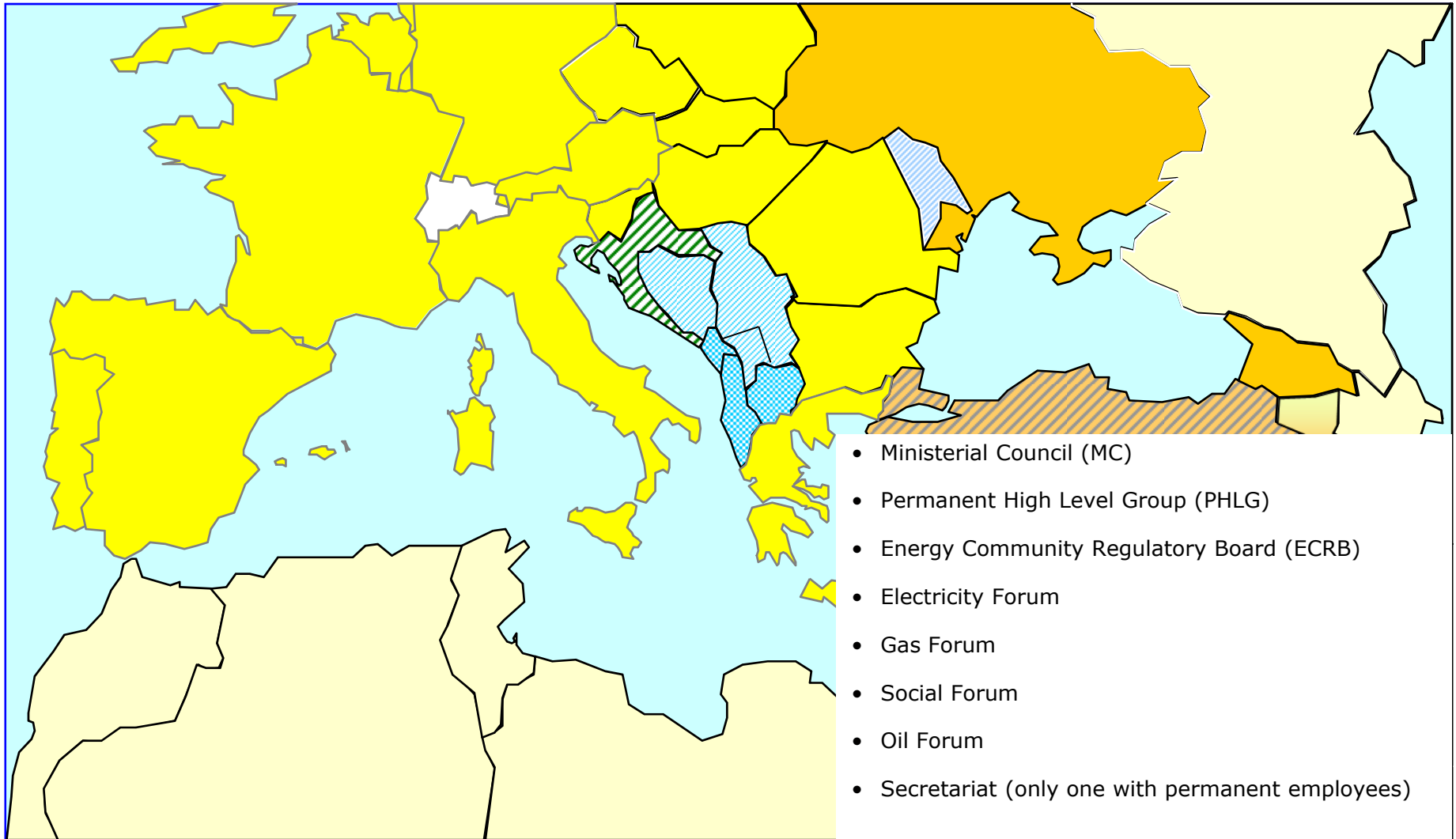


Karolina Čegir, Gas Expert
Energy Community Secretariat, Vienna






South Eastern Europe's benefits from creating new supply corridors

GIE Annual Conference, 24 - 25 June 2010, Vienna

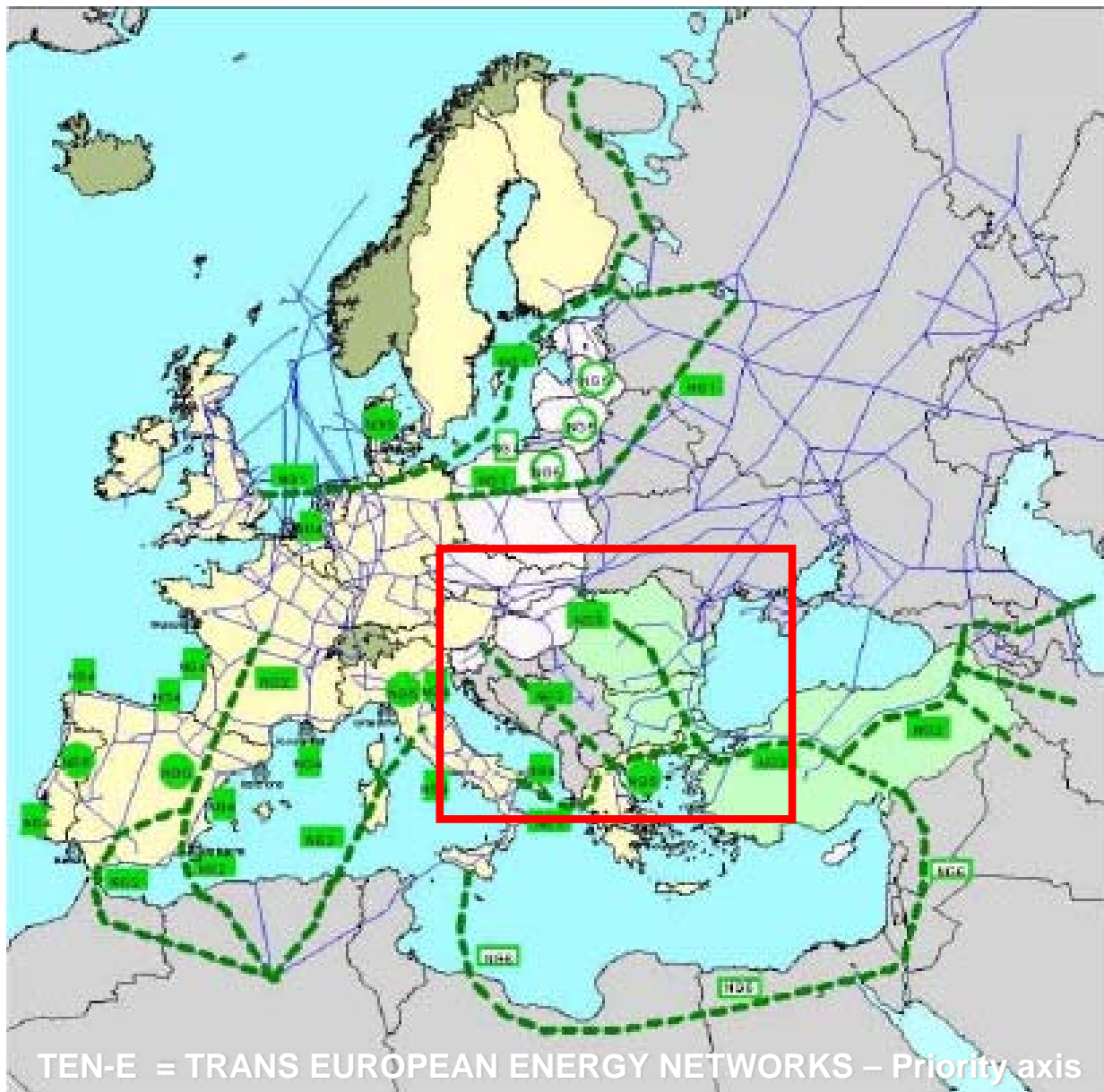
Introduction – Energy Community Treaty



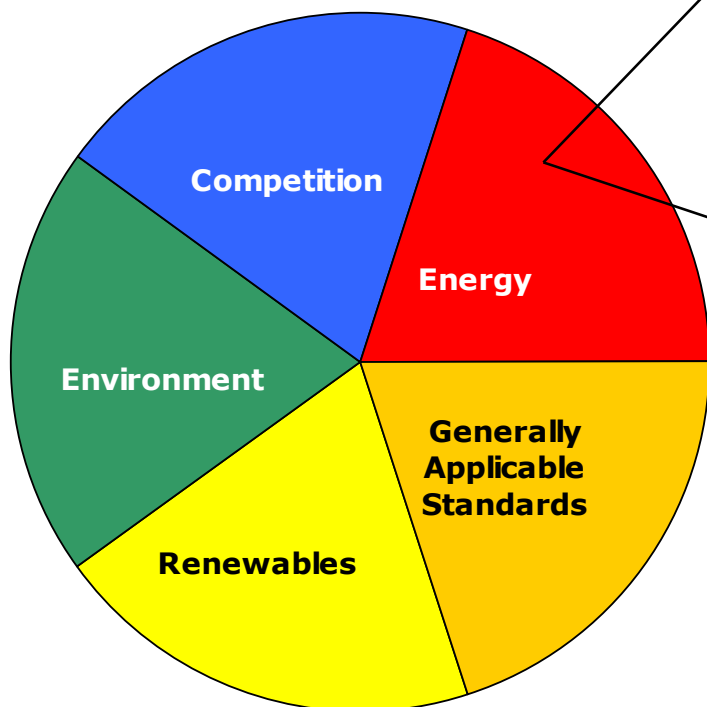
- Ministerial Council (MC)
- Permanent High Level Group (PHLG)
- Energy Community Regulatory Board (ECRB)
- Electricity Forum
- Gas Forum
- Social Forum
- Oil Forum
- Secretariat (only one with permanent employees)

 EU MS	 Contracting Party
 Contracting Party + Accession process to EU	 Observer
 Contracting Party + Application for accession to EU	

EU Supply/Infrastructure requirements



Acquis within the EnC Treaty



NATURAL GAS

Directive 2003/55/EC

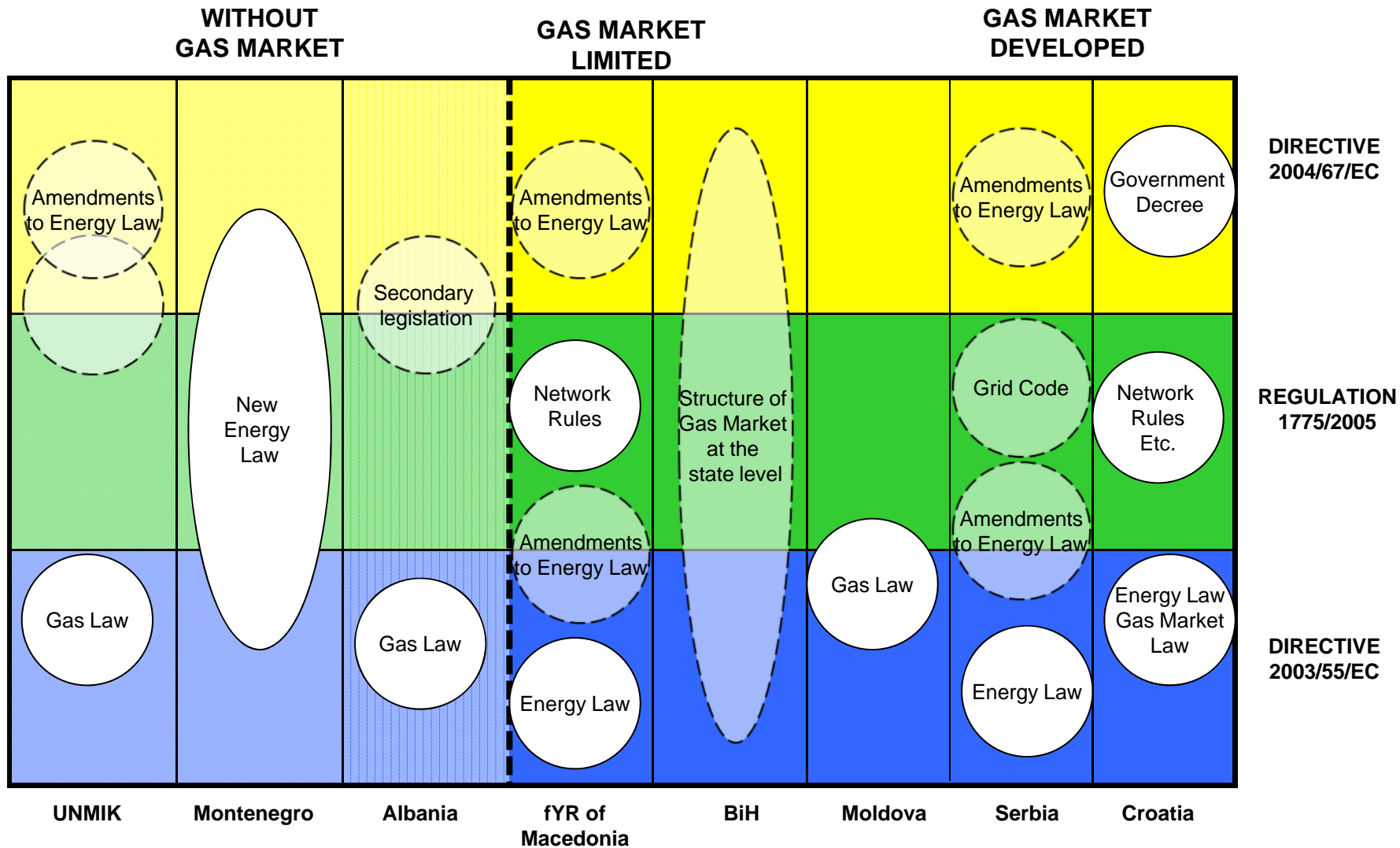
01.07.2007.

Regulation (EC) 1775/2005

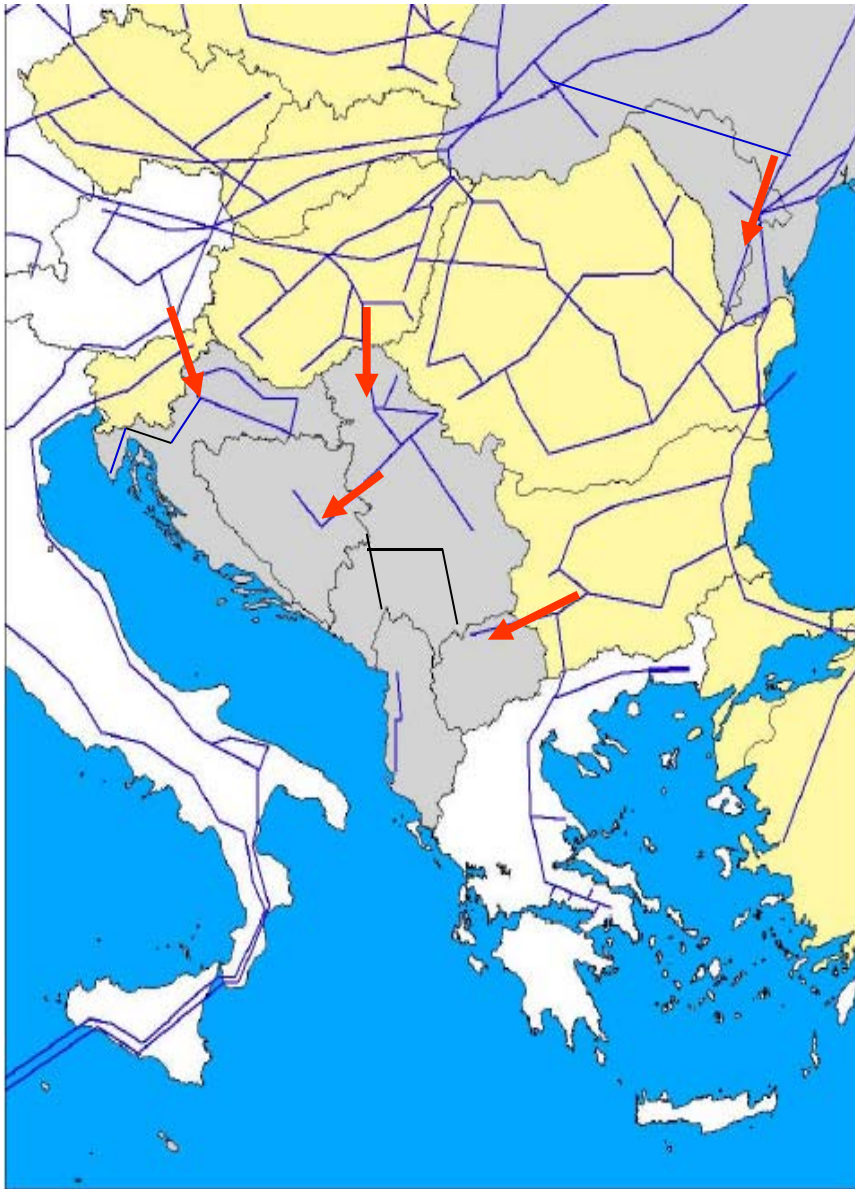
31.12.2008.

Directive 2004/67/EC

31.12.2009.



All but one Regulatory Authority with jurisdiction over gas sector on the state level



6 TSOs

~ 5000 km transmission pipelines

Only one interconnector

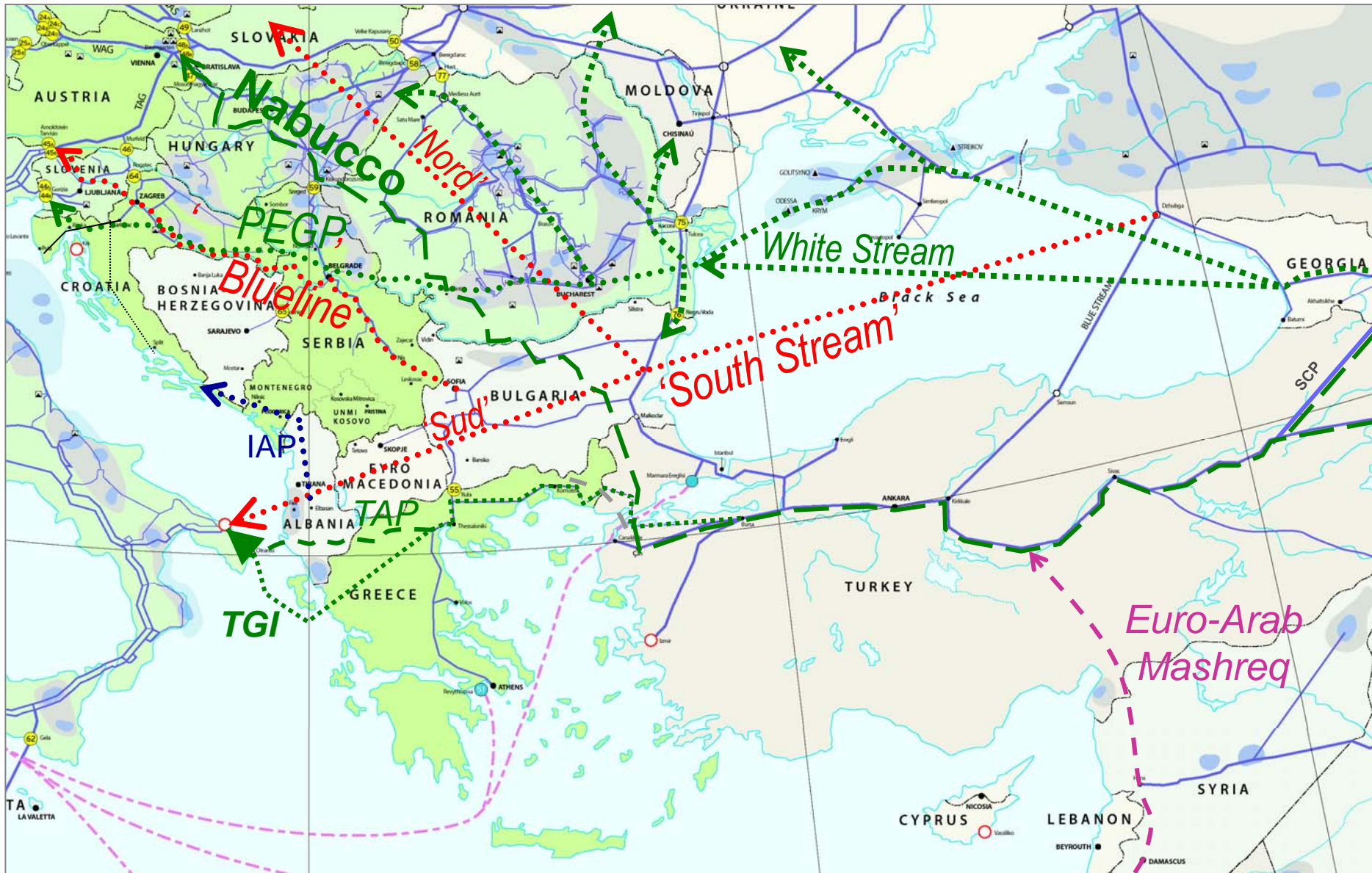
~ 8 Bcm p.a. total consumption
2 Bcm domestic production
1 source of supply –Russia

2 UGS ~ 1Bcm working capacity

Infrastructure un-development =
Huge impact during the gas crisis in January 2009

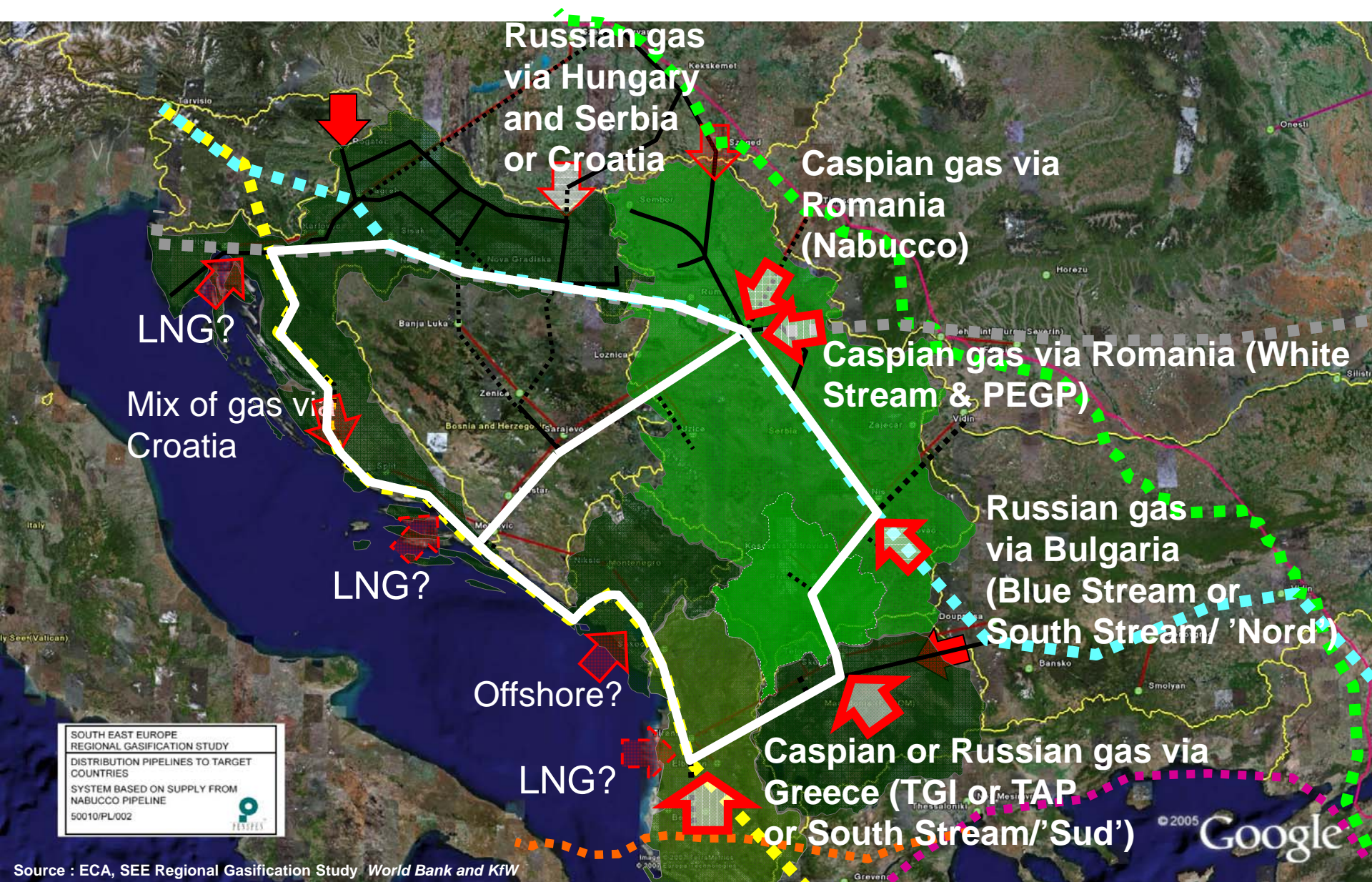
Interconnectors =
preconditions of security of supply

EU perspective-new supply corridors around ...



SOURCE : ECA, SEE Regional Gasification Study World Bank and KfW

Energy Community Gas Ring Concept



Source : ECA, SEE Regional Gasification Study World Bank and KfW

- prepared by the Energy Community Secretariat -

- Synergy
 - in national strategies,
 - in regional approach,
 - in regulatory-investment issues

- Energy Community Treaty – benefits for all Parties

- Energy Community Treaty –
development tool for all Contracting Parties

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