

Thursday, 3rd November 2005

07:00

Departure from the Grande Bretagne Hotel for the DEPA LNG terminal visit
limitation to maximum 150 persons to be confirmed in advance; passport necessary

12:00

Return to Grande Bretagne hotel

11:30-12:30

Registration and Standing Buffet

12:30-13:25

Introduction

- Geert Joosten, GIE President
- Raphael Moissis, DEPA Chairman of the Board and CEO
- **Keynote address** : Maria Rehbinder, European Commission Head of Unit DG Competition

13:25-15:00

Panel Session 1 - **The development of the gas market in South East Europe (SEE)** *Chairman : Fritz Gautier, former MEP*

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| ● Chrysoula Argyriou, European Commission | Bringing the Acquis Communautaire to SEE |
| ● Balázs Sándor, Chairman GIE ECSEE Study Group | Gas Market developments in SEE |
| ● Michael Caramanis, Chairman ECSEE Gas Regulatory Group | A Regional Regulatory Framework fostering a Sustainable Market-based Investment Climate |
| ● Michael Woltran, OMV Gas | Investing in SEE |
| ● Elio Ruggeri, Edison | Linking Turkey to Italy |
| ● Sasa Ilic, Serbia Gas | Developments in Serbia and Montenegro |

6 x 10 minutes per presentation - 35 minutes panel discussion

15:00-15:30

Coffee break

15:30-17:00

Panel Session 2 - **New Gas Streams** *Chairman : Anne Laperrouze, MEP*

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| ● Paolo Caropreso, GLE President | LNG Market Development : Principal Drivers |
| ● Sylvie Cornot-Gandolphe, IEA | Geopolitical dimensions of natural gas infrastructures |
| ● Lex Huurdeman, OGP | Oil and Gas Security of Supply for Europe |
| ● Michael Sidamonidze, Georgian Oil Company | The role of Georgia in the new gas streams to EU |

4 x 15minutes per presentation - 30 minutes panel discussion

17:00-17:30

Coffee break

17:30-19:00

Panel Session 3 - **What happens when it gets cold?** *Chairman : Brian Withington, TPA Solutions, Managing Director*

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| ● Klaus-Dieter Barbknecht, GSE President | The increasing importance of storage |
| ● Chris Murray, National Grid | Planning for the winter |
| ● Meinhard Janssen, BEB | Efficient access to gas infrastructures |
| ● Colin Lyle, EFET | How trading contributes to Security of Supply |

17:30-19:00

4 x 15 minutes per presentation - 30 minutes panel discussion

20:30



Evening event, restaurant Dionysos



HOTEL
GRANDE BRETAGNE
Athens



Friday, 4th November 2005

07:00

Breakfast

09:15-10:45

Panel Session 4 - **Sharing lessons from unbundling, state vs. private ownership of operators** Chairman : Patrick G. Wailliez, Suez-Tractebel, Advisor to the CEO

- Marcel Kramer, Gasunie **Dutch unbundling : a long and winding road**
- Povl Asserhøj, Energinet.dk **Unbundled - and then bundled again**
- Rudy van Beurden, Fluxys **Case study Belgium**
- Marek Foltynowicz, PGNiG **Case study Poland**

4 x 15 minutes per presentation - 30 minutes panel discussion

10:45-11:15

Coffee break

11:15-13:00

Panel Session 5 - **Achieving the Internal Gas Market** Chairman : Jorge Vasconcelos, ERGEG President

- Claude Turmes, MEP, Vice-President of the Green Group **How to enhance the consumer's interest**
- Johannes Enzmann, European Commission **Are further legislative measures necessary?**
- Dieter Pfaff, Eurogas Chairman of Network Users Group **The view of the users of gas infrastructures**
- Jacques Laurelut, GRTgaz **How TSOs can contribute to further competition**
- Thomas C. Briggs, BP **Achievement and Challenges Ahead**

5 x 15 minutes per presentation - 30 minutes panel discussion

13:00-13:20

Concluding remarks

- Michael Karamihas, DEPA Executive Vice-President
- Geert Joosten, GIE President

13:20-14:30

Standing Buffet

14:30

Airport Shuttle



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