

# Disruptive Workshop Energy crisis

25 February 2022

10.00 - 12.30 CET

Roundtables

## **Today's discussions**

### **10.00-10.10** | **Welcoming remarks**

Torben Brabo | Gas Infrastructure Europe

## 10.10-11.00 | Panel discussion A clear infrastructure policy is more vital than ever

Moderated by Dr Leigh Hancher | Baker Botts

- Philippe Vassilopoulos | EPEX SPOT
- Felicia Mester | Hydrogen Europe
- Ralph Bahke | Gas Infrastructure Europe
- Alex Barnes | Global Gas Centre

### 11.00-11.30 | Business game

Christopher Andrey | Artelys

### 11.30-12.20 | Panel discussion Storage capabilities towards the 2050 carbon neutrality objective

Moderated by Carole Mathieu | French Institute of International Relations

- Thierry Bros | Sciences Po Paris
- Gergely Molnár | International Energy Agency
- Christopher Andrey | Artelys
- Dr Axel Wietfeld | Gas Infrastructure Europe

### 12.20-12.30 | Closing remarks

Camille Bonenfant-Jeanneney | Gas Infrastructure Europe



## 10.10 - 11.00 | Panel discussion A clear infrastructure policy is more vital than ever



**Dr Leigh Hancher**Baker Botts



Philippe Vassilopoulos EPEX SPOT



Ralph Bahke
Gas Infrastructure Europe



**Alex Barnes**Global Gas Centre



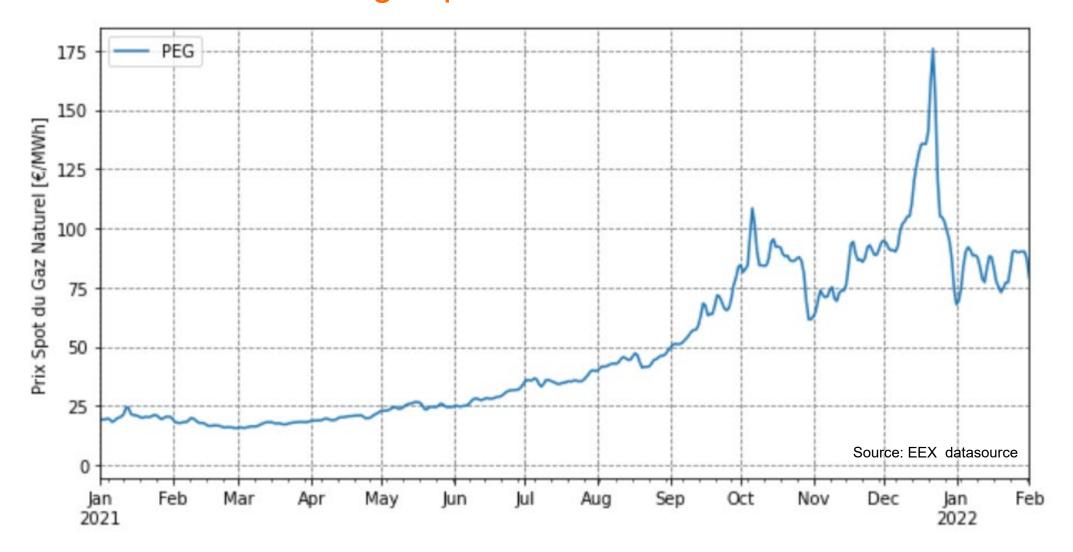


### Gas, CO2 and Power Prices

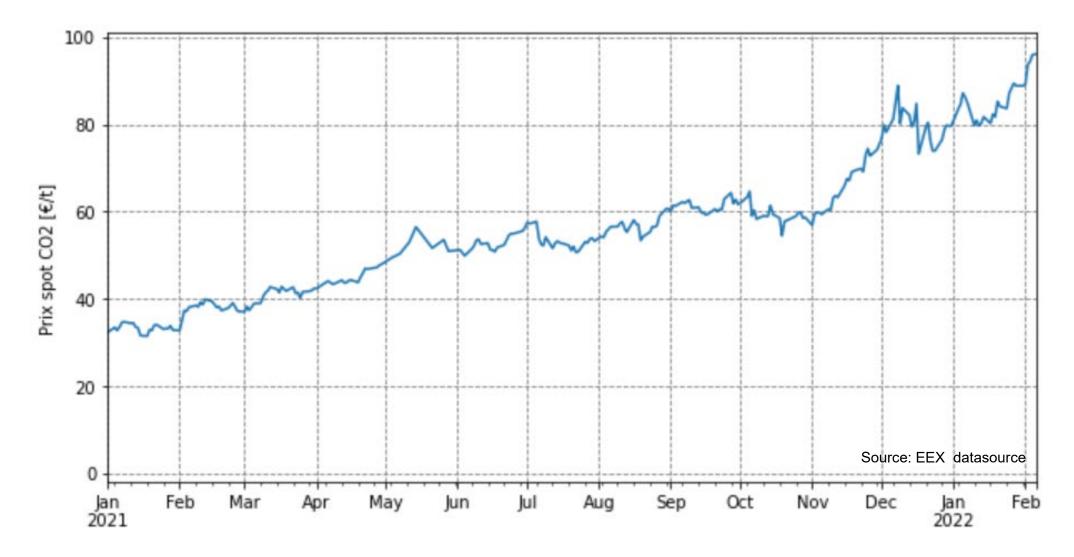
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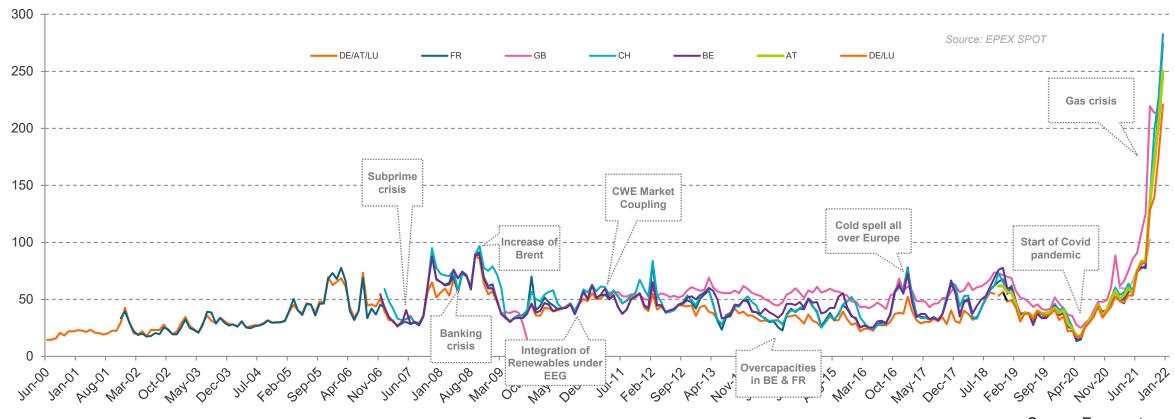
## Evolution of the Natural gas price in France



### Evolution of the CO2 price



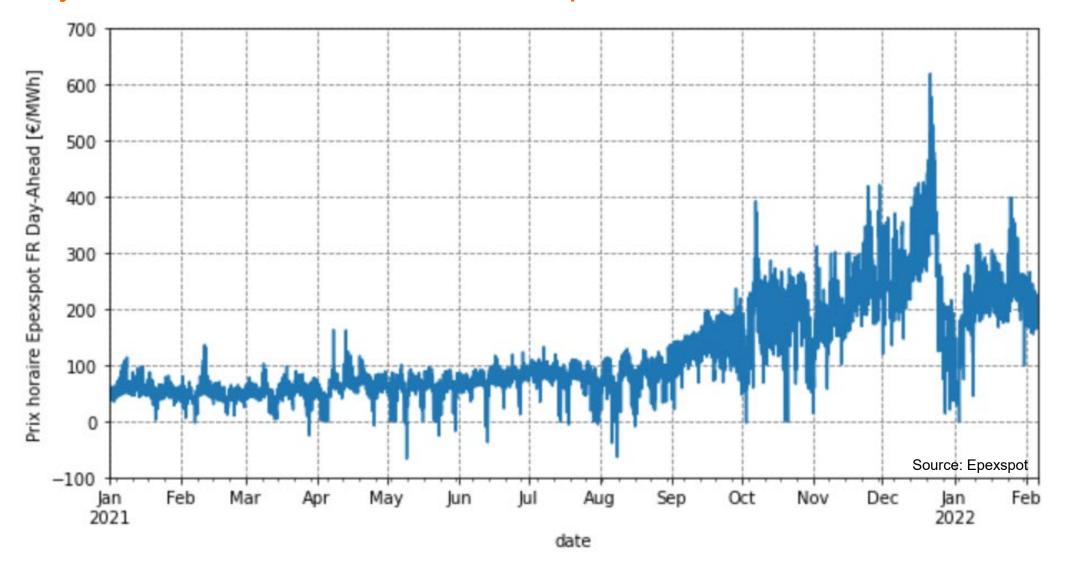
### Day-Ahead markets: unprecendent levels reached in Q4 2021



Source: Epexspot

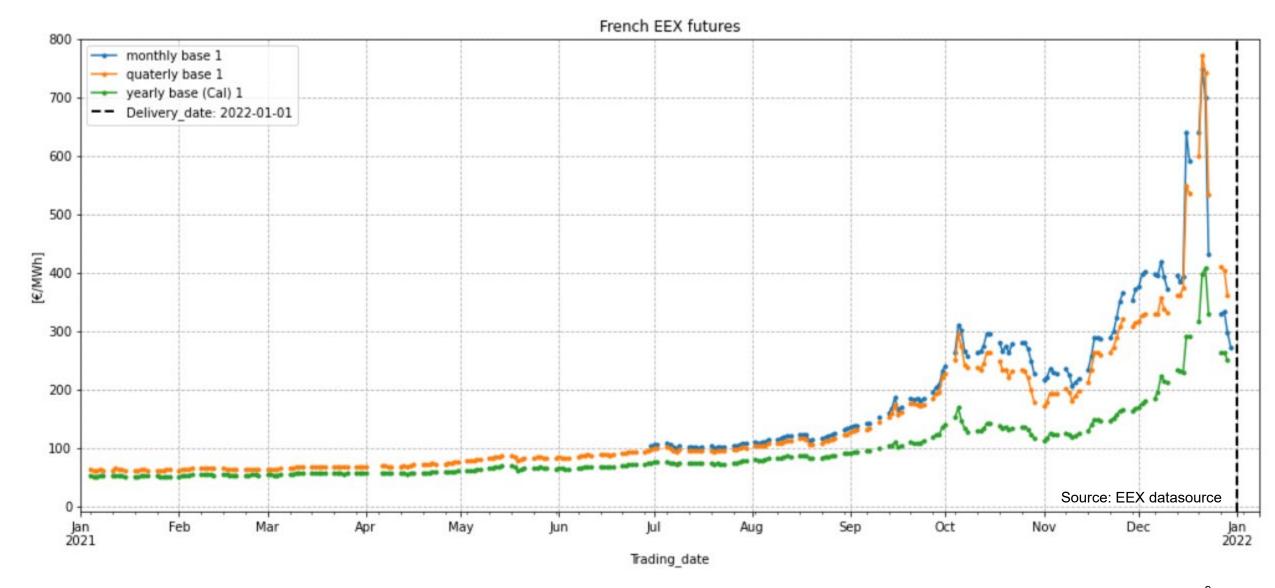
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### Hourly Prices for France on EPEX Spot auction



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### EEX FR power Futures settlement prices





GIE is the association of the gas infrastructure operators of Europe active in transmission, underground storage, and LNG terminals. It represents around 70 member companies from 26 countries. GIE members work and innovate with renewable and low-carbon gases to allow European citizens to benefit from a secure, efficient, and sustainable energy supply. By 2050, they could become the backbone of the innovative and decarbonised energy system.

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